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MEDICILON

Medicilon | ACCESS ASIA BD Forum @JPM 2026

The Blueprint: A Portfolio of Executed Programs

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www.medicilon.com




• COMPANY PROFILE


From its inception in 2004, Medicilon (SHA: 688202) has been committed to providing comprehensive research and development (R&D) services to biopharmaceutical companies, research institutions, and other organizations working in the preclinical space, with the primary objective of supporting and accelerating pharmaceutical, biopharmaceutical and medical device R&D worldwide.




• SERVICE SCOPE

- 


Drug Discovery

 - Chemistry
 - Biology
 - Early DMPK
- 

Drug Development & CMC

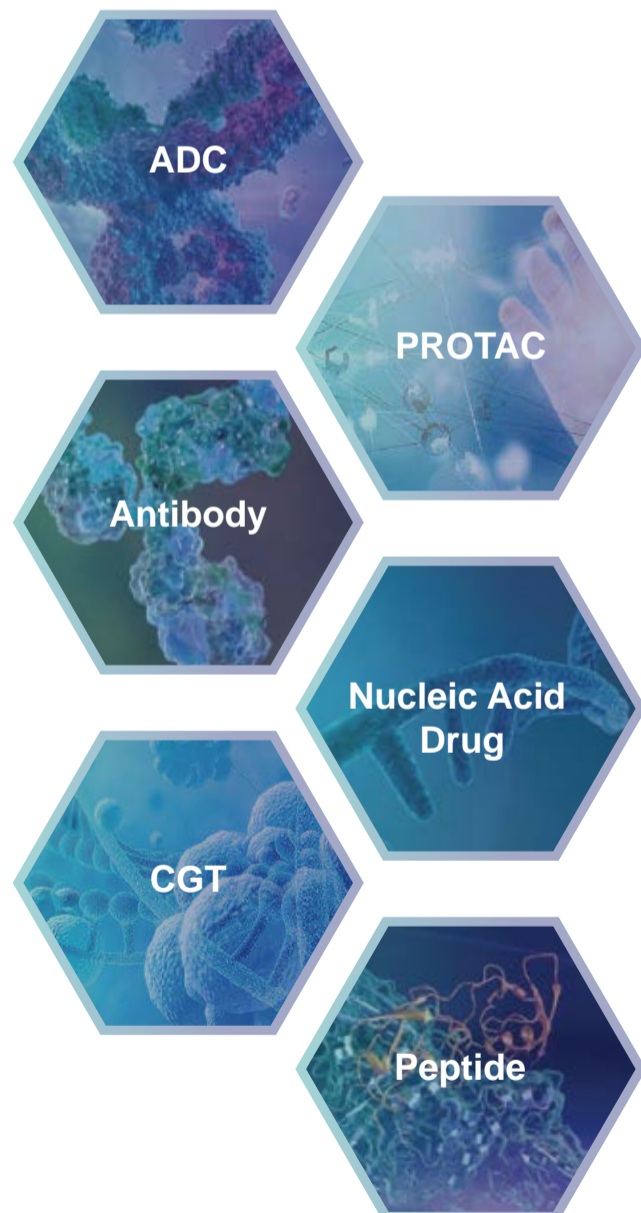
 - API/Formulation
 - CMC Research
- 

Preclinical Research

 - Pharmacology
 - Pharmacodynamics
 - Pharmacokinetics
 - Drug Safety Evaluation
 - Bioanalysis
- 

IND Filing

 - FDA • NMPA • EMA
 - TGA • MFDS • PMDA



MEDICILON

Email: marketing@medicilon.com Website: www.medicilon.com

USA: 20 Maguire Road, Suite 103, Lexington, MA 02421, USA

China: 585 Chuanda Road, Pudong, Shanghai, 201299, China



15-PGDH inhibitor

Zhang et al. Science 2015; 348(6207): 1286-1290

Lead Program - HW201877

A potent and selective 15-PGDH inhibitor for the treatment of inflammatory bowel disease (IBD)

Differentiation

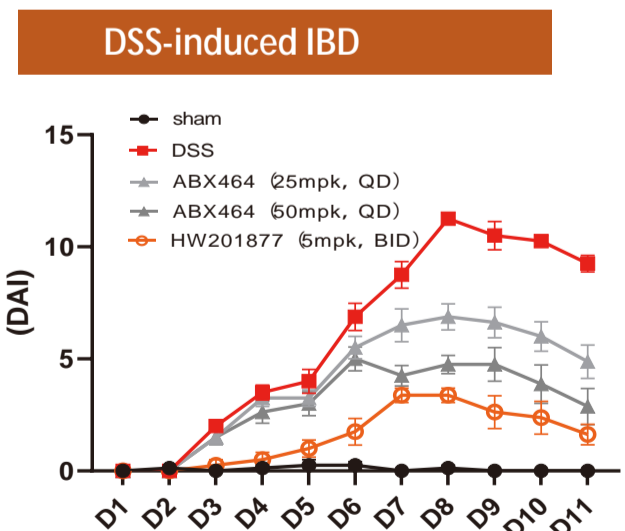
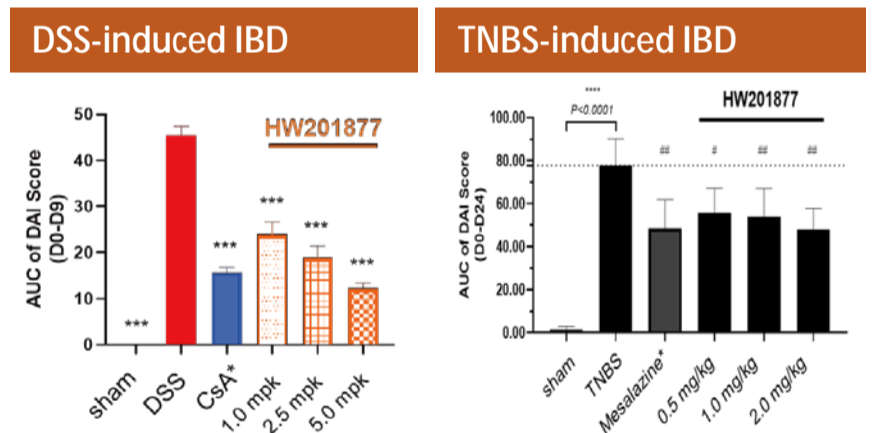
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Preclinical Highlight

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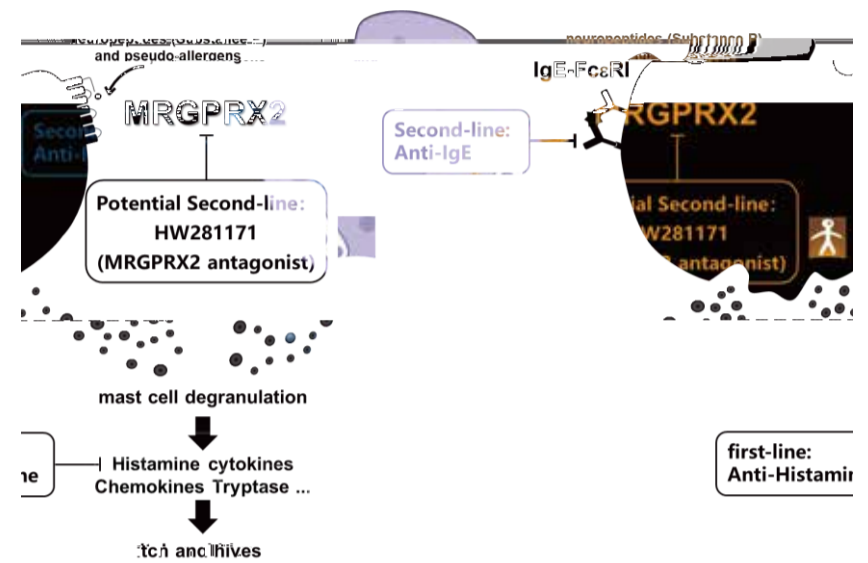
Planned Clinical Milestones

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ABX464/Obefazimod is a phase 3 best-in-disease (miRNA modifier) oral drug candidate for IBD developed by Abivax

MRGPRX2 antagonist



Lead Program - HW281171

m m c

for chronic spontaneous urticaria (CSU)

◆ Differentiation

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◆ Preclinical Highlight

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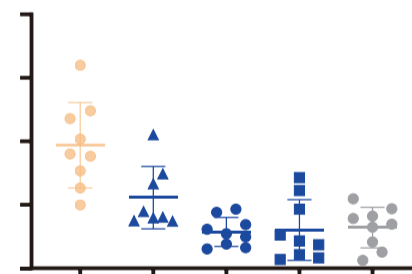
◆ Planned Clinical Milest

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in vivo

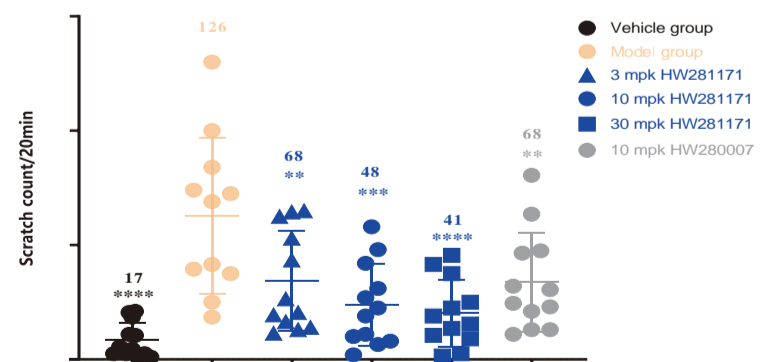
Passive Cutaneous Anaphylaxis reaction (PCA)

HW281171 PCA test



Itch Behavioral Study

HW281171 anti-pruritus test data (n=12)



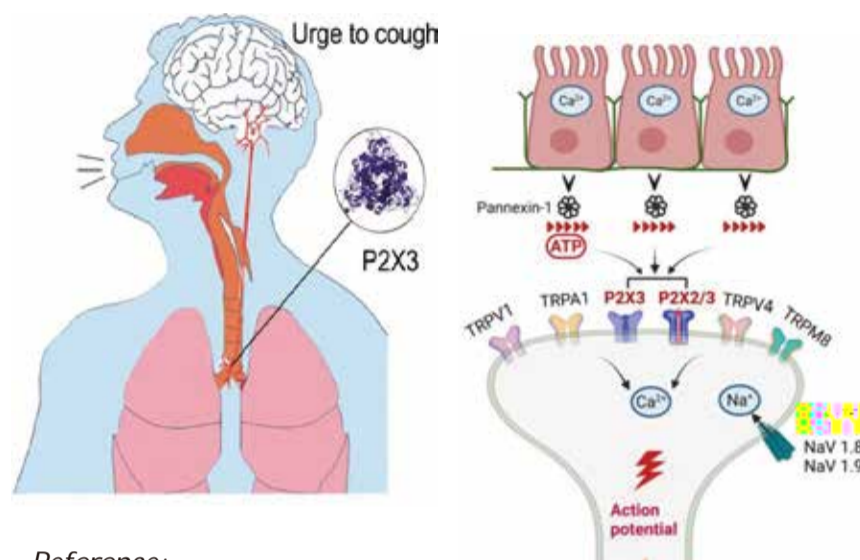
P2X3 Receptor Inhibitor

◆ Unmet Medical

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◆ Mechanism Action

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Reference:
Guo et al. Nat Commun 14, 5844 (2023)
Zhang et al. Purinergic Signal. 2022 Sep;18(3):289-305.
Zang et al. Eur J Med Chem. 2025;300(118116)

Lead Program – HW091077 therapy for refractory chronic cough (RCC)

A potent best-in-

◆ Differentiation

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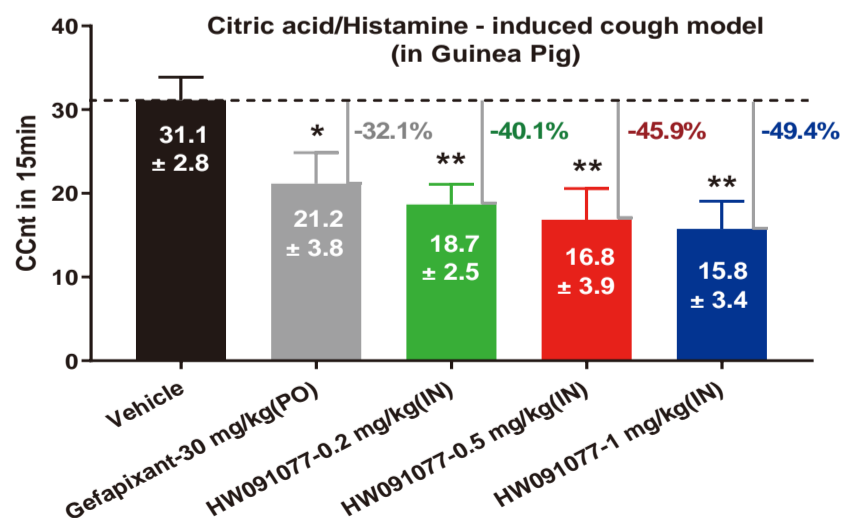
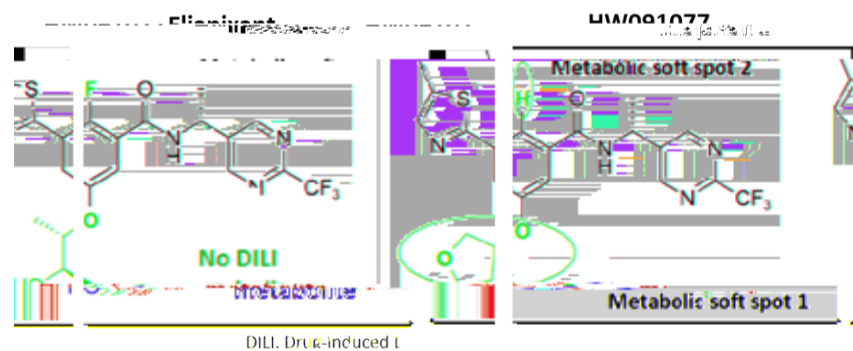
◆ Preclinical Highligh

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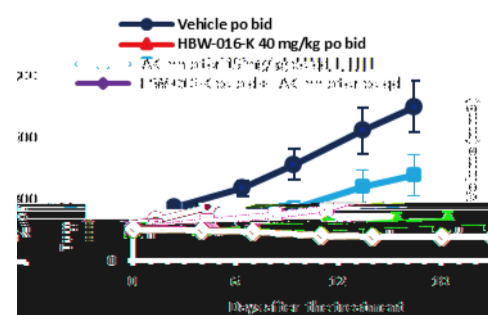
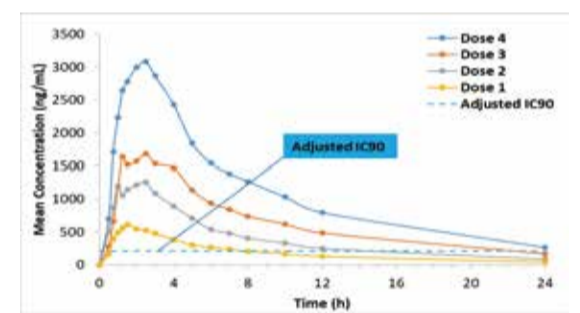
◆ Planned Clinical Milest

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Compound	Gefap



- Mechanis
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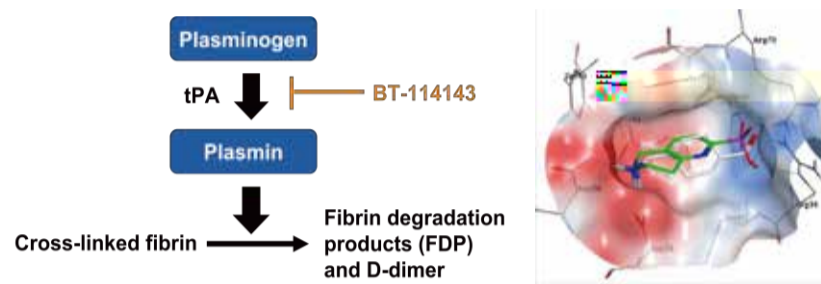




BT-114143, a Novel and Potent Plasminogen Inhibitor for Hemolysis

Key Features

- Enhanced Antifibrinolytic Activity
- Minimized CNS Exposure and GI side-effects
- Intramuscular (IM) Administration Feasibility



Ex vivo Efficacy of BT-114143 and TXA in Human Whole Blood TEG Analysis (n=6)

Analyte	Mean IC ₅₀ (µM)	Mean IC ₉₀ (µM)
BT-114143	0.56	1.01
TXA	3.39	10.12

Phase I Study of Safety, Tolerability, Pharmacokinetics, and Hemostatic Effects of Intravenous BT-114143 in Healthy Volunteers

- Purpose of study
- Trial design
- Highlights

Phase Ib Interim, Randomized, Controlled, Dose-Escalation Study of BT-114143 in Patients with Abnormal Uterine Bleeding (AUB)

- Purpose of study
- Trial design
- Highlights

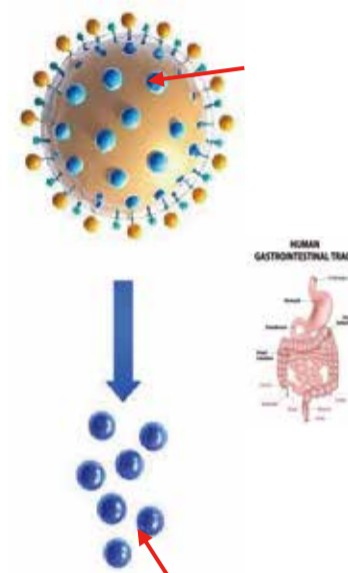
Planned Clinical Milestones

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Self-emulsifying Lipid Nanoparticle (SELNP) Formulation

Key Features

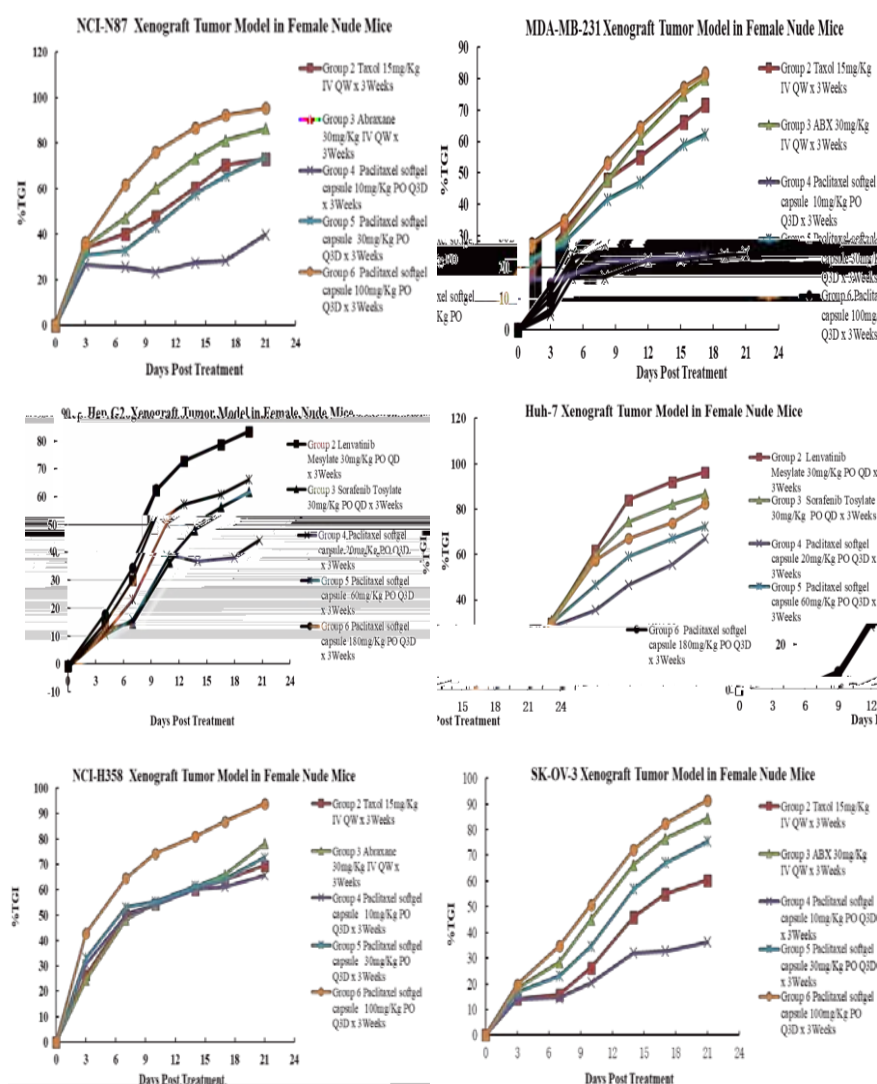


Lead Program – MJC-001


- MJC-001 Oral Paclitaxel Self-emulsifying Lipid Nanoparticle Capsule Novel Metronomic Q3D high-frequency and Intermittent dosing regimen
- Indications Gastric, esophagus, NSCLC, breast, ovarian, liver cancer and brain carcinoma
- Differentiation

MJC-001 demonstrates excellent therapeutic efficacy in murine PDX mouse tumor models

Preclinical Highlights



Planned Clinical Milestones

Category	Program	TA	Target/ Modality	Geography	Discovery	Preclinical	Phase I	Phase II	Phase III
ADC	ILB-3101	Oncology	B7H3-Eribulin ADC						
	ILB-3103	Oncology	DLL-3×B7H3 FIC BsADC						
	ILB-3203	Oncology	PD-L1×VEGF FIC BsADC						
IO	ILB-2109	Oncology	A2aR/Small molecule						
	ILB-2101	Oncology	CD40 Agonist mAb						
	ILB-2201	Oncology	PD-L1/VEGF BsAb						
Auto-immune	ILB-2107	Auto-Immune Diseases	OX40 antagonist						
	ILB-2110	Auto-Immune Diseases	PD-1 agonist mAb						
	ILB-2202	Auto-Immune Diseases	PD-1 Agonist/TNFα						
									



RabPharma Co., Ltd.

clinical development, joint clinical dev

acquisitions, mergers and acquisitions (M&A), equity investments, research programs

licensing,

An overview

- RabPharma

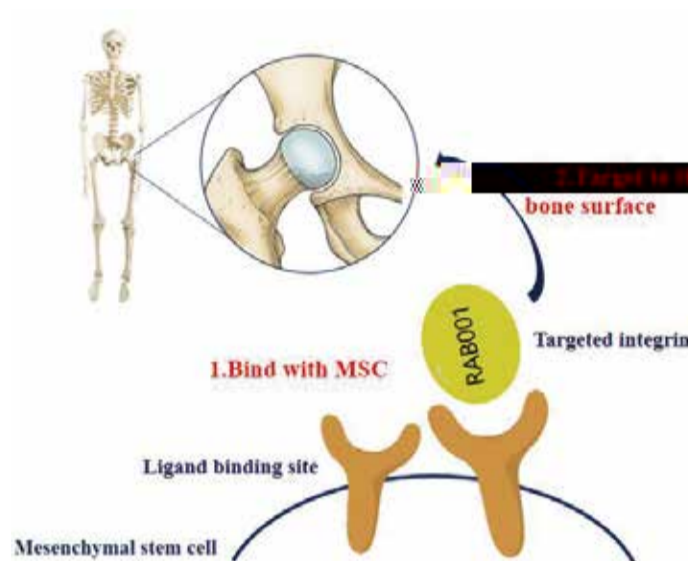
fracture healing, osteoporosis, and inflammatory arthritis including RA and OA
Our pipeline

- Targeted Therapy & Carriage Therapy A First-in-Class Approach

- Unmet Medical Needs -Surgical treatments osteoporosis
Rust and Valve Pipeline Phase I and II Trials Rab-001

Rab-00

- Strong IP Patent Portfolio



Leading drug candidate

- Rab-001: First-in-class drug for osteonecrosis in humans**

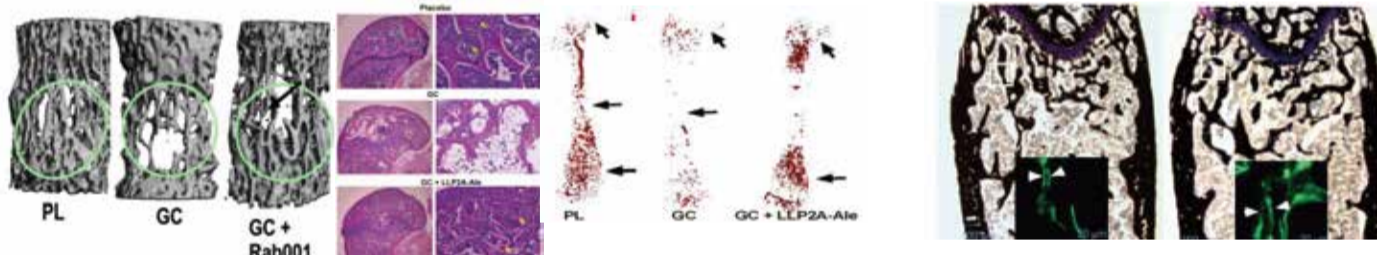
Pre-clinical efficacy studies

cocaine-induced osteoporosis and osteonecrosis in mouse

Primary osteoporosis

estrogen deficiency

Fracture healing



Rab-001 has excellent safety and PK		in clinical studies Phase I a & b Studies	
Country	Subject	Safety	PK
USA (NCT03197623)	59	Rab-001 was well tolerated in 59 patients receiving intravenous administration in patients with bone loss. The number of subjects with TEAEs was similar between the active and placebo treatment groups.	Peak plasma concentrations of Rab-001 increased with the increase in dose, with the absence of accumulation, and achievement of steady state after 3 I.V. doses.
China (CTR20222771)	16	Similar safety profiles were observed in the healthy Chinese population, with similar number of subjects with TEAEs reported in either the active or placebo treatment groups.	Similar PK profiles were observed in Ph1 in China. The plasma concentration of the drug increased with increasing dose, with the absence of accumulation after 3 I.V. injections.

Phase II Study (trauma osteoporosis (cranial head) -g ing (CTR20244223)

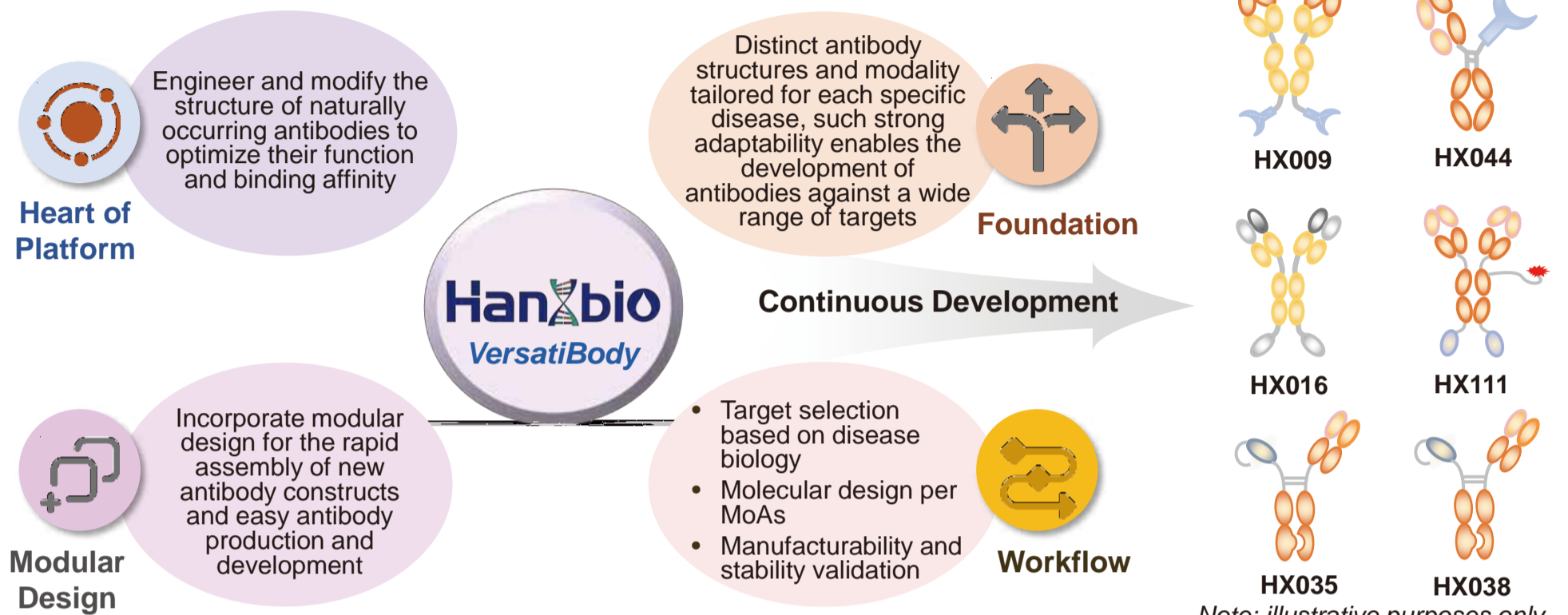
- Rab-001d: Potential to be the disease-modifying drug for OA**





- Headquarters: Wuhan, China
- Committed to the discovery and development of antibody-based therapies (BsAb, ADC, BsAb-ADC, etc.) for the treatment of oncology and autoimmune diseases.
- Seeking for partnership for clinical development (licensing, co-development and/or collaboration) of multiple bispecific antibodies and ADCs in our pipeline.

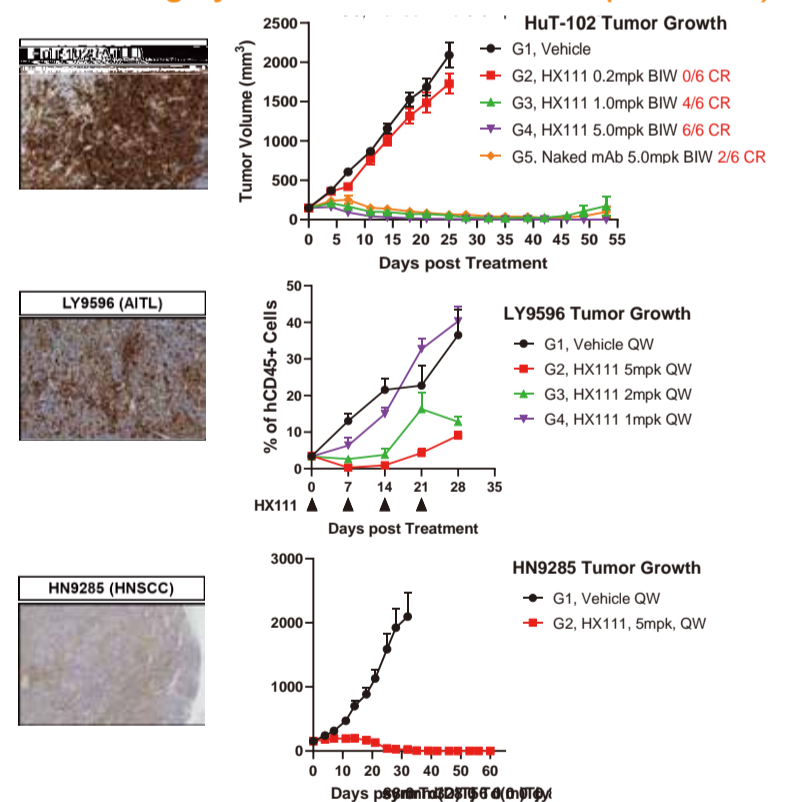
VersatiBody Platform



Lead ADC Program – HX111

- HX111: a “FIC” ADC targeting OX40
- **Indications:** selected types of T-cell or B-cell lymphoma as well as certain types of solid tumors
- **Differentiation:**
 - A “FIC” OX40-ADC with dual-modalities: 1). ADC-based robust and durable anti-tumor effects on selected types of lymphoma (most PTCL) and solid tumors; 2). Immunotherapy for pan-solid tumors featured with potent Treg-depleting activities.
- **Target Biology**
 - Over-expressed in selected lymphoma and leukemia (L/L), including nearly all ATLL, AITL, NK/T, Histiocytic lymphoma, and some EBV+ DLBCLs, etc.
 - Also expressed in significant portion of solid tumors, e.g. selected types of H&NSCC, breast, cervical cancer
 - Little expression among normal tissues, including normal lymphocytes, with potentially minimal “off-target” toxicities.
- **Pharmacology Highlights:**
 - Potent efficacy in multiple OX40+ mouse models.
 - Confirmed potent Treg-depletion activities, enabling its anti-tumor immunity.
 - Similar spectrum of toxicities as other MMAE based ADC in cyno-monkeys, enabling easy toxicity management in clinical trials.
- **Planned Clinical Milestones:**
 - IND approved
 - FIH (Phase 1a/1b) in early 1Q 2026 (multi-center)
 - Combination options with other immunotherapies

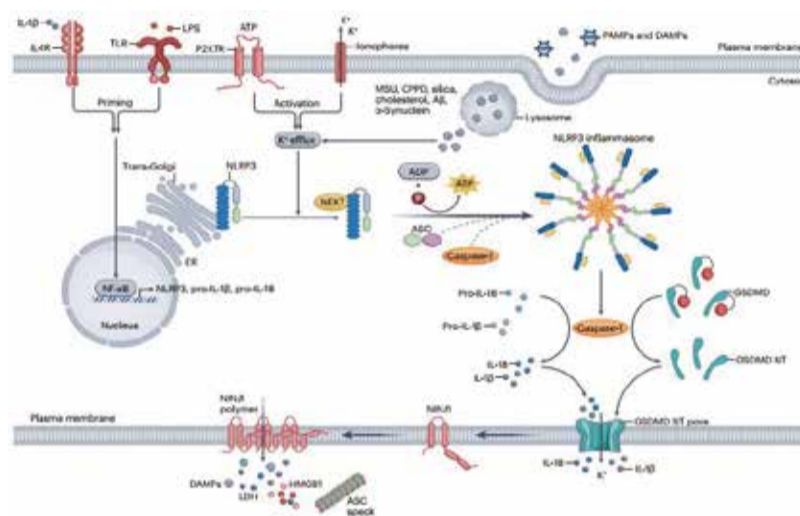
HX111 is highly active in OX40+ tumors (ADC MoA)



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NLRP3 as a Therapeutic Target

- NLRP3 In a
- Roles played by NLRP3 in CNS disorders & CAPS¹
 - neuroinflammation and neurodegenerative disorders



- CAPS
- signaling

IL-1

Lead Program – ZL-65

- An oral, highly potent and highly selective, brain-penetrant NLRP3 inhibitor with Best-In-Class potential.
- Lead Indication: CAPS, PD, MS, and ALS.

suppressing the maturation and release of IL-1 and IL-18

- Key Differentiation
 - Structurally differentiated, highly potent; brain-penetrant

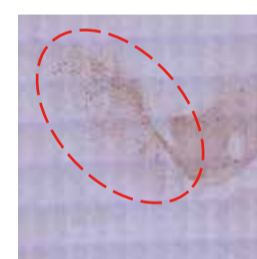
ZL-65 Shows Neuroprotective Effects in SNpc of 6-OHDA PD Rat

- Highly selective for NLRP3
- Safety margin ~120x

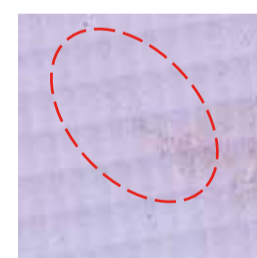
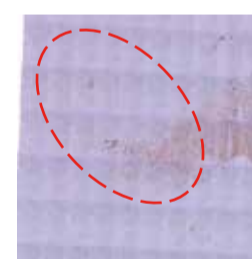
10x wider therapeutic index than

VTX3232

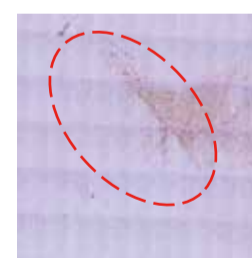
- Preclinical Highlights
 - Broad dose-dependent efficacy with no clinical benefits at available PK and safety margin
 - Best-in-class CNS exposure
 - Significant reduction in neuroinflammatory markers (e.g., CRP/IL-6) and histopathological abnormalities



Sham (control)



Levodopa
15 mg/kg



ZL-65
100 mg/kg

Levodopa as the reference drug

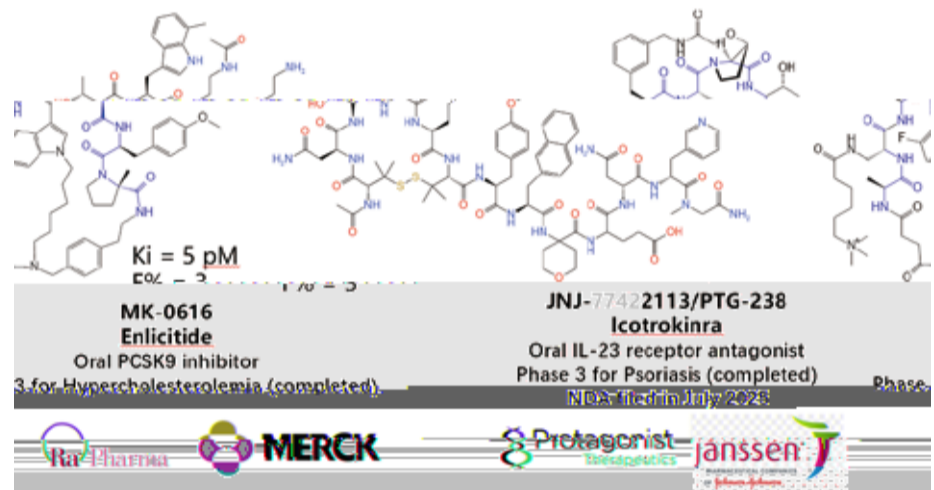
- Planned Clinical Milestones
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Oral Cyclic Peptides

- Oral Cyclic Peptides
- JNJ-2113 (icterkinra) and MK-0616



Lead Program – SG-6001

- SG-6001 Oral Cyclic Peptide PCSK9 Inhibitor
- Indications

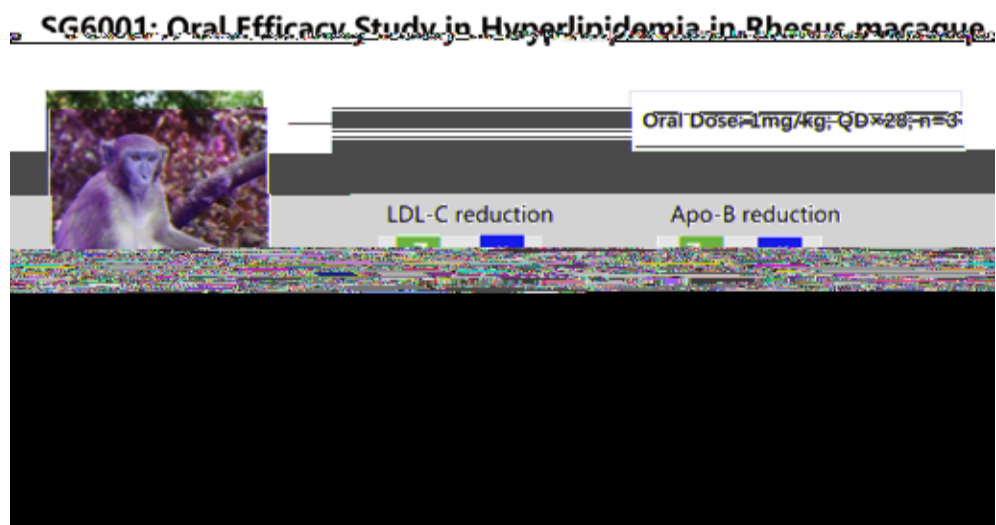
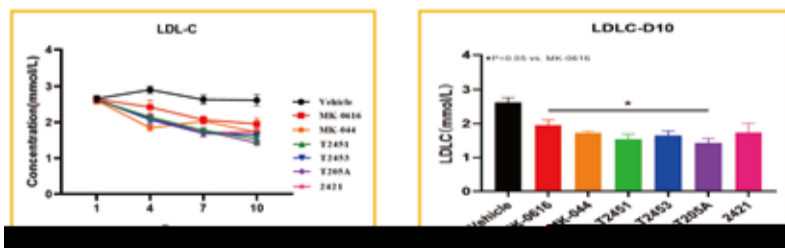
Key Points

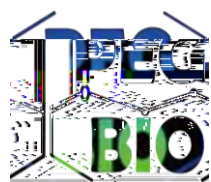
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Efficacy study in mice (intraperitoneal injection)

Dosage: 1mg/kg; 5 mice per group are intraperitoneally injected daily for 10 consecutive days





Innovation for Health

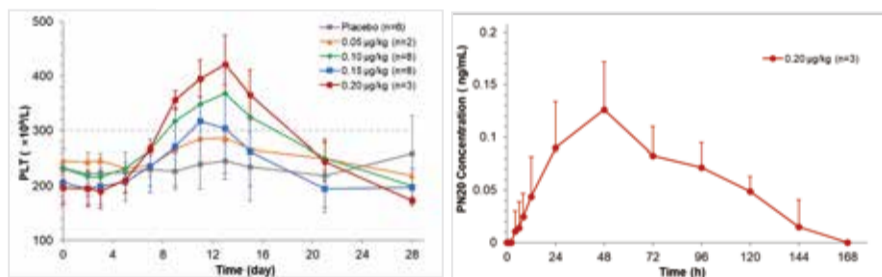
Tandem Expression of PEP es (TE-PEP®) orm

- Design Pep de Sequence
- High-level C nsistent Manu acturing Pep API thr ough Tandem Expressi
- Mature Drug Delivery

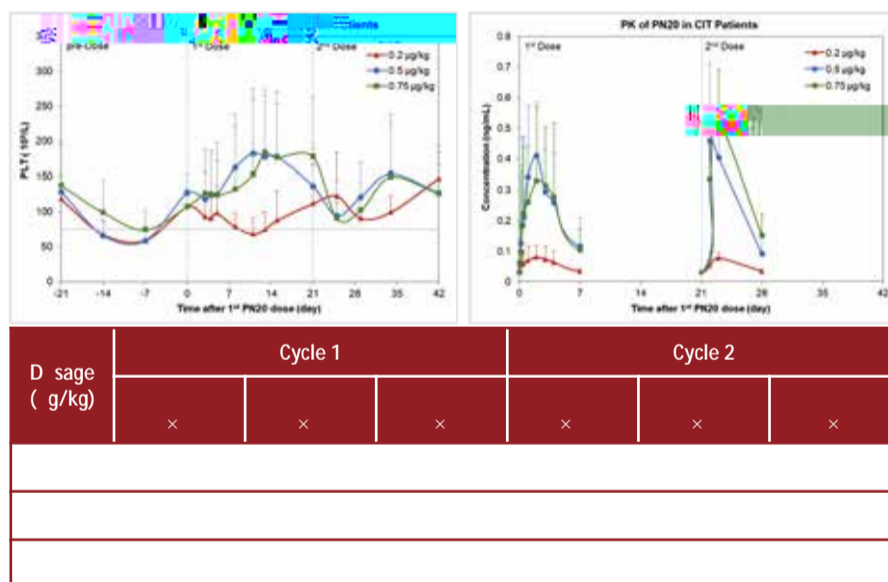
Lead Program – PN20

- PN2
- Indica ns
- PCT Patent

Phase Ia PLT count, s dose



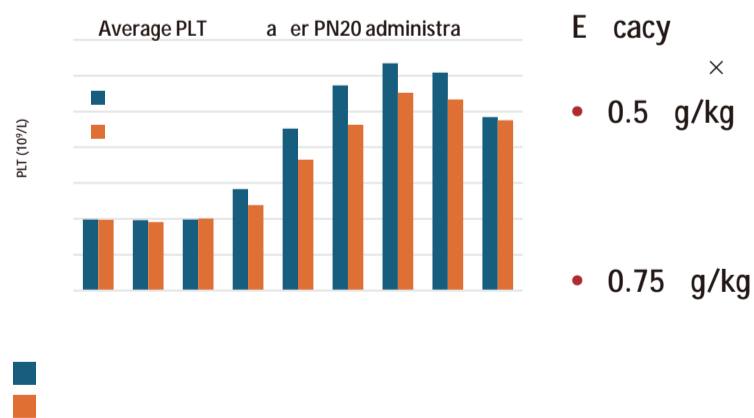
Phase Ib in CIT pa ents, repeated doses



Phase I ic H ights

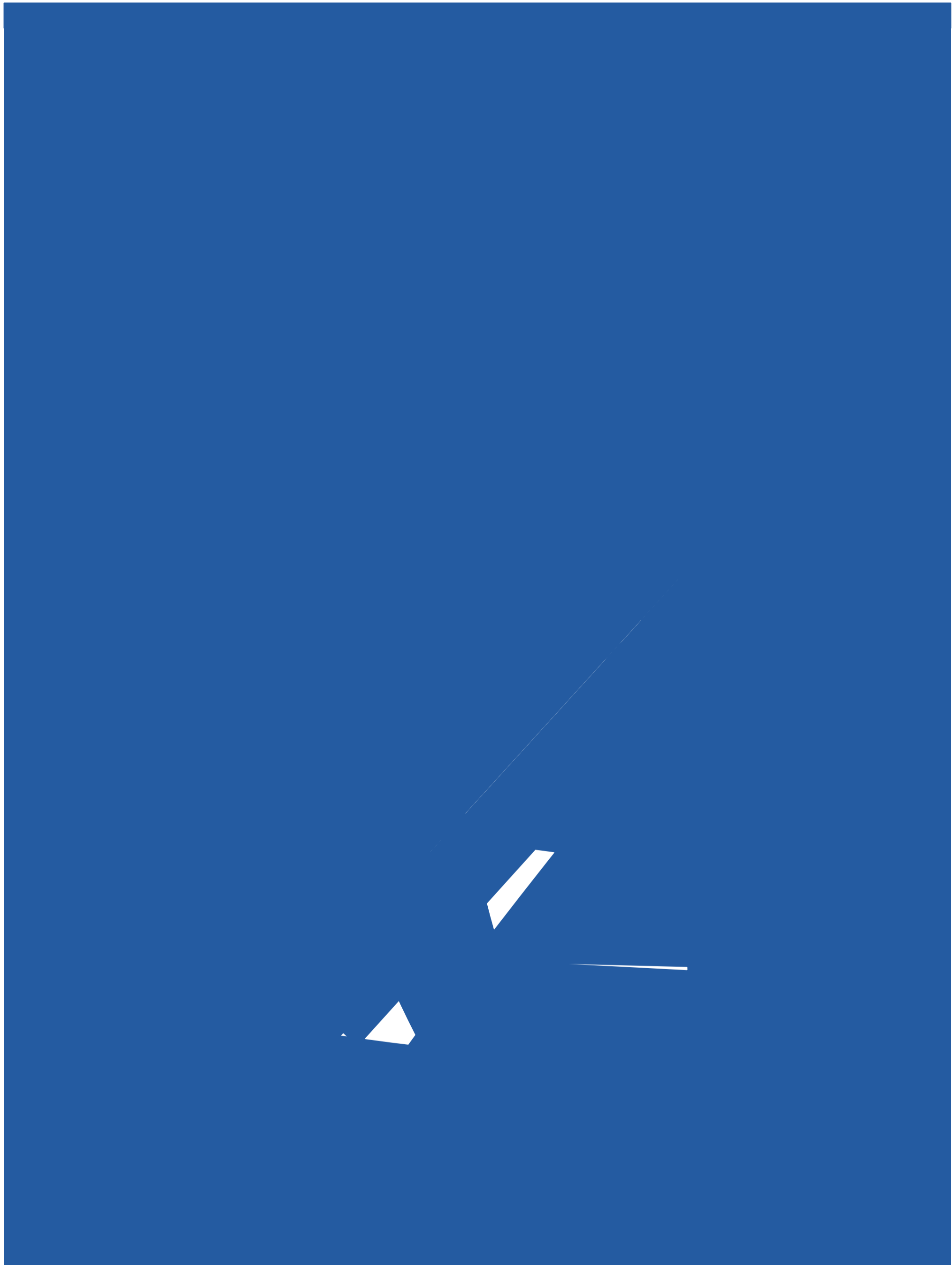
- d sa ety pr le
- AD
- PD &

Phase Ib in CLDT pa ents, s dose



P ic Mi stones





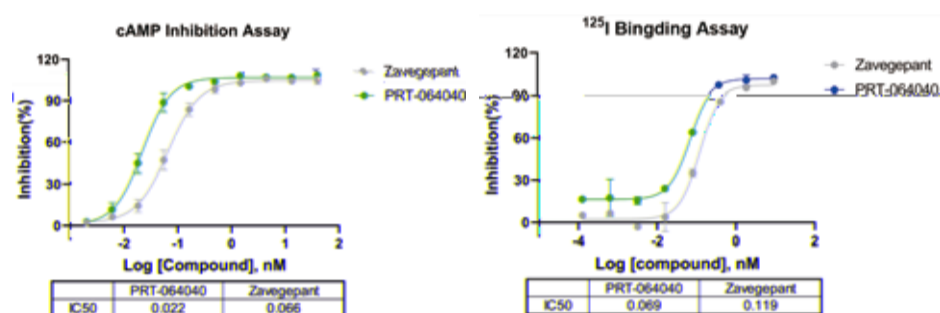


Migraine Treatment Landscape

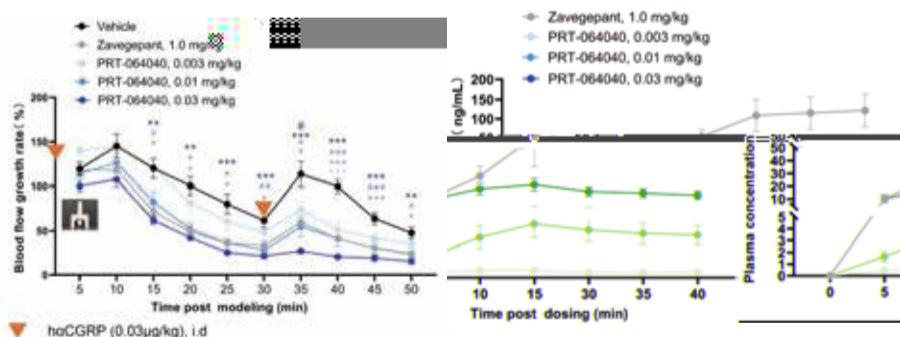
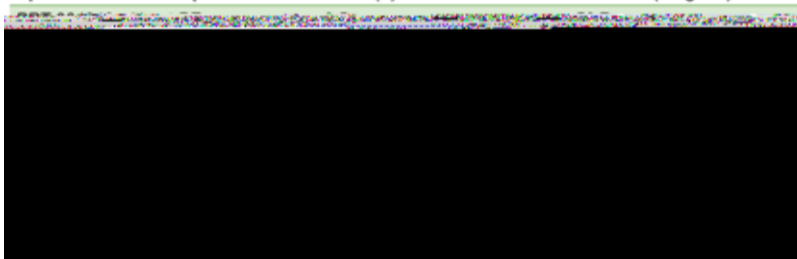
- Migraine is a prevalent neurological disorder, which is characterized by recurrent, moderate to severe unilateral pulsatile headaches.
- Faster pain relief remains an unmet need for migraine patients.
- Calcitonin gene-related peptide (CGRP) and its receptor are clinical approved targets for pain alleviation.
- ZAVZPRET, the first and only CGRP receptor antagonist nasal spray with frequently adverse events- [% ZAVZPRET vs % placebo]

Outstanding Pr

RT-064040



Species: Rat/ IN 0.5mpk Tmax (h) AUC last (h.ng/mL)



Drug	Clinic Study	Dose	Common Adverse Drug Reaction	
			Dysgeusia	Nasal discomfort
PRT-064040*	Health subjects SAD	Dose 1	0	0
		Dose 2	0	0
		Dose 3	0	0
		Dose 4	0	0
		Dose 5	0	0
PRT-064040*	Health subjects MAD	Dose 5/7d	0	0
		Health subjects SAD	0.1-40 mg	2.8%
Zavegepant	BHV3500-201 Study	5-40 mg/14d	66.1%	10.7%
		10 mg	21%	4%
		5 mg	13.9%	1.3%
		10 mg	13.5%	1.3%
		20 mg	16.1%	5.2%
Zavegepant	BHV3500-202 Study	10 mg/52wks	39.1%	10.3%

- PRT-064040 exhibited better inhibitory activity (blocking CGRP-CGRP receptor activation) and higher binding affinity with CGRP receptor than Zavegepant (ZAZPRET).
- The permeability enhancer in PRT-064040 formulation promoted a higher systemic exposure (AUC) and faster absorption (Tmax).
- PRT-064040 displayed more sustainable efficacy than Zavegepant in a Cynomolgus hCGRP-induced dermal blood model, even at lower dose (lower plasma exposure).
- PRT-064040 was well-tolerated and no dysgeusia reported in a completed Phase I study [NCT07016516]. The safety and PK support clinical advancement [CTR20254825]





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◆ HY-0902

Indica

Di eren n

Phase II

Phase III

◆ HY-1012

Indica ns

Di eren n

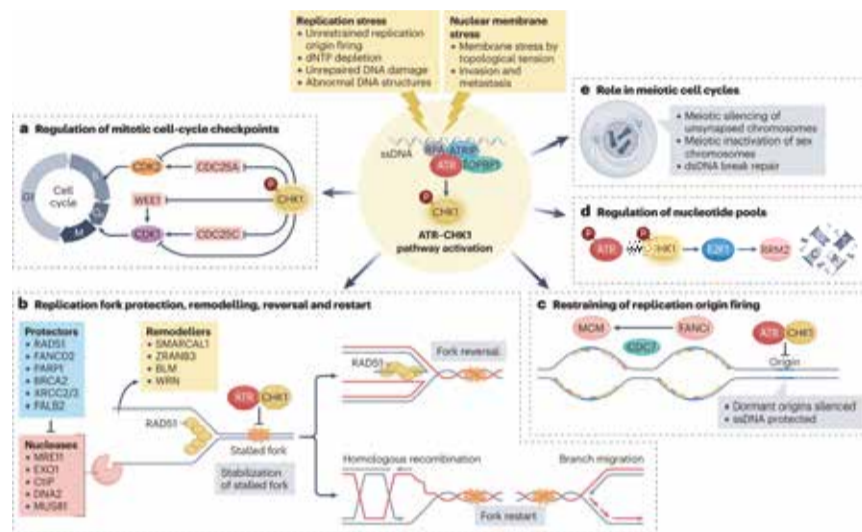


Synthetic lethality

- Synthetic lethality

- Key Features

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Lead Program - YY2201

- YY2201 ATRi
- Indicated
- Differentiation

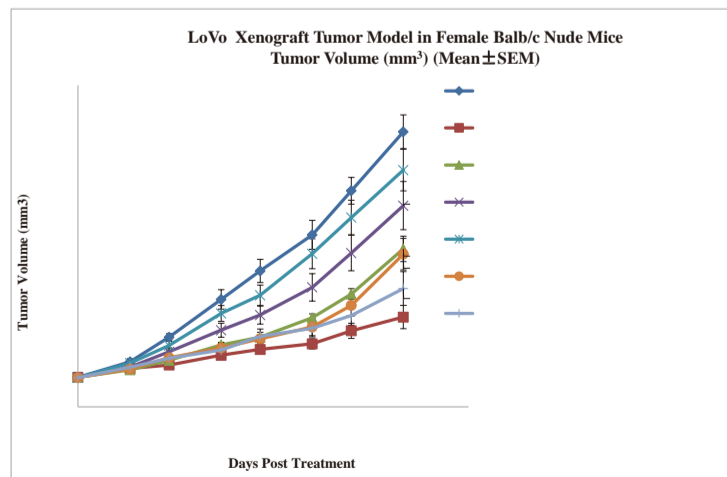
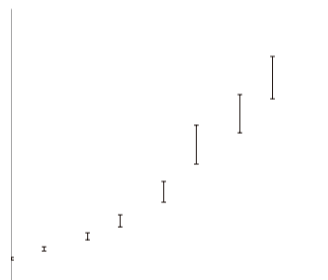
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- Preclinical Highlights

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- Planned Clinical Milestones

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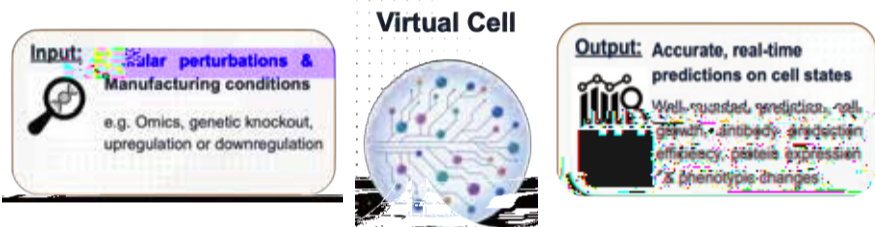
Revolutionize Biomanufacture – CelMo™: A virtual cell model for cellular control with tunable precision

Introduction

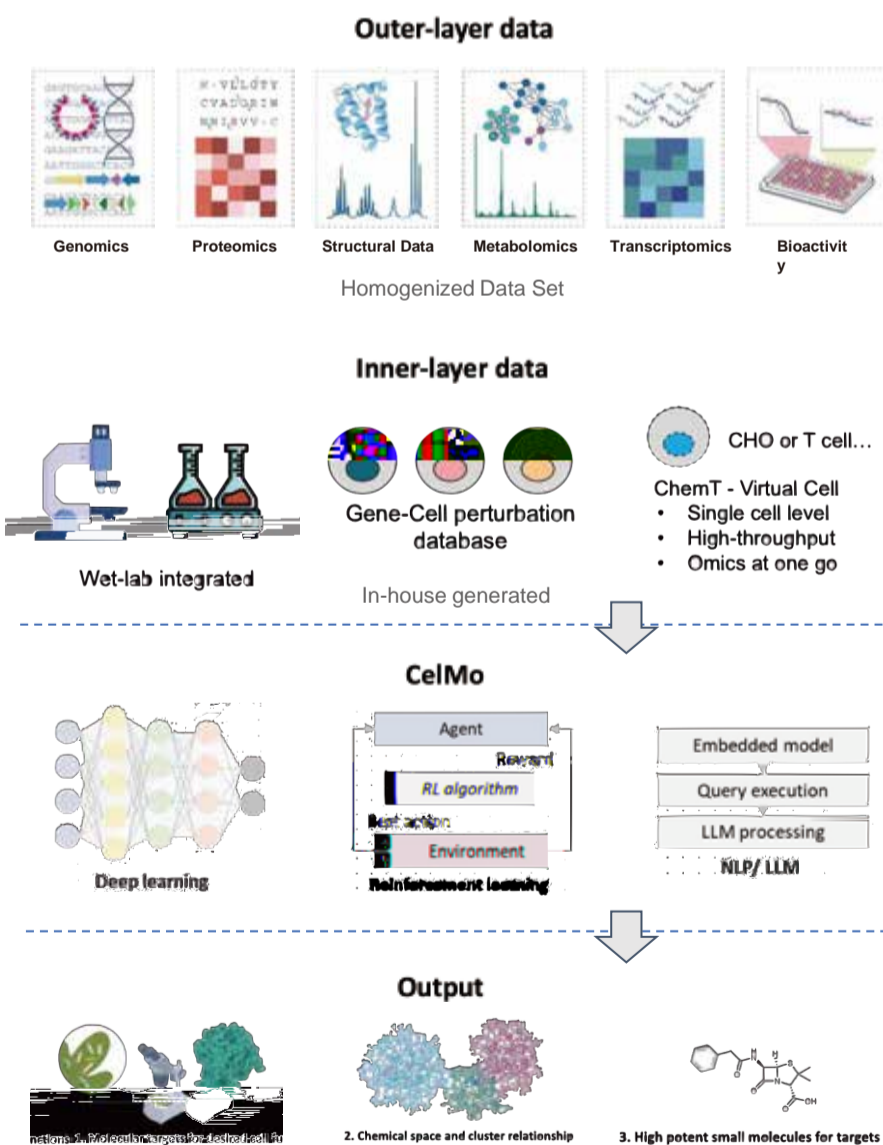
In Biomanufacturing, increasing productivity without triggering stress, metabolic imbalance, or quality drift remains a major challenge. **CelMo™**, our AI-driven Virtual Cell platform, addresses this by integrating multi-omics data with large-scale literature mining to identify high-value, druggable, and novel control points in cell biology.

CelMo™ models how cells respond to different nutrients, stresses, and perturbations, revealing levers that improve viable cell density, productivity, and metabolic stability. This enables gene target discovery and molecule design to act on the targets that deliver higher, more consistent, and scalable performance across manufacturing systems — keeping cells in an optimized productive state without changing production by a new cell line, cell line gene editing, or cell adaptation.

Method



CelMo: A Virtual Cell Platform For Target discovery and generation

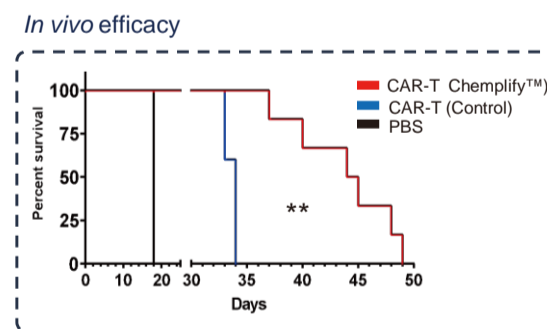
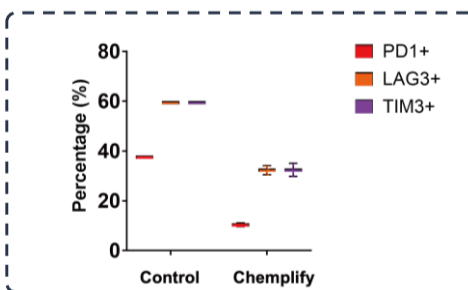
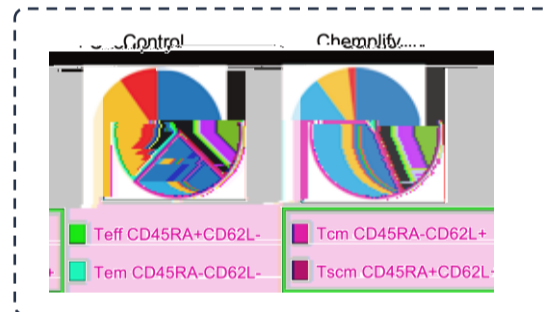
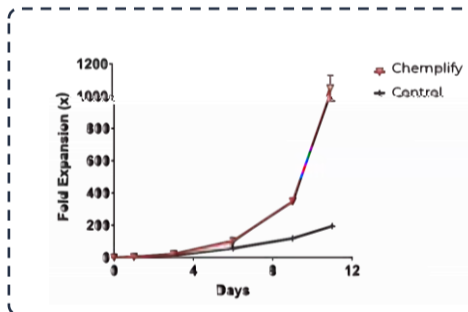
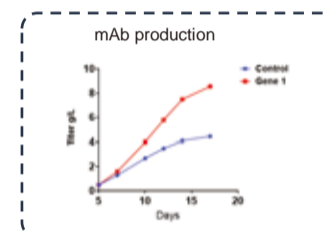
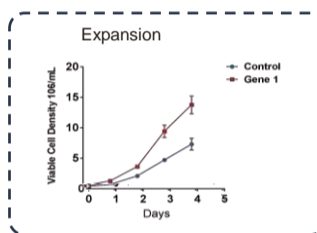


Case CelMo ide s Gene targets enhance CHO cells r a pr uc

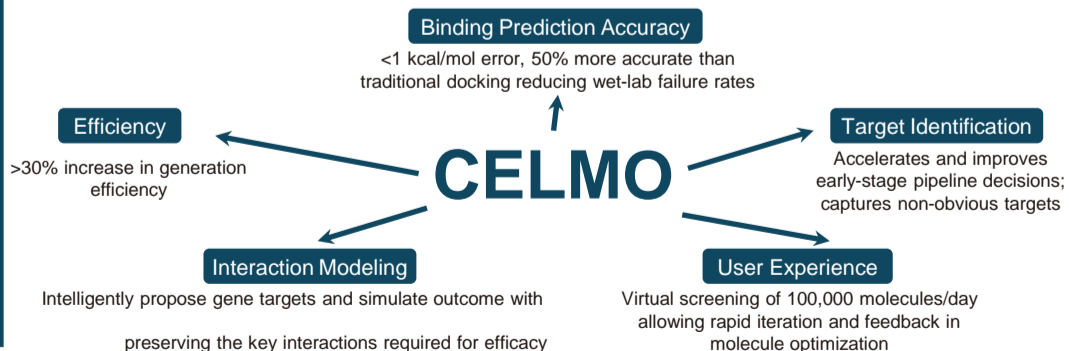
• Gene targets simulation outcome and prediction summary by CelMo

Knockout Type	Gene(s) Knocked Out	Predicted Effect	Likelihood Score	Shortlisted
Single Gene	Gene 1	BCAA, mTORC1, productivity	0.72	Yes
Single Gene	Gene 2	BCKA, redox efficiency	0.55	No
Single Gene	BCAA import, mTORC1	0.43	No
Double Gene	Gene 1 + Gene 2	BCAA retention, productivity	0.84	Yes
Double Gene	cytosolic BCAA, mixed effects	0.68	No

• Wet lab validation on the gene target identified by CelMo (Gene 1 KO)



Summary



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CD36 Deriva Pep orm

- **Mechani**

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CD36⁹³⁻¹¹⁰

- **Preclinical Highligh**

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- **CMC Highligh**

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- **Clinical Milest**

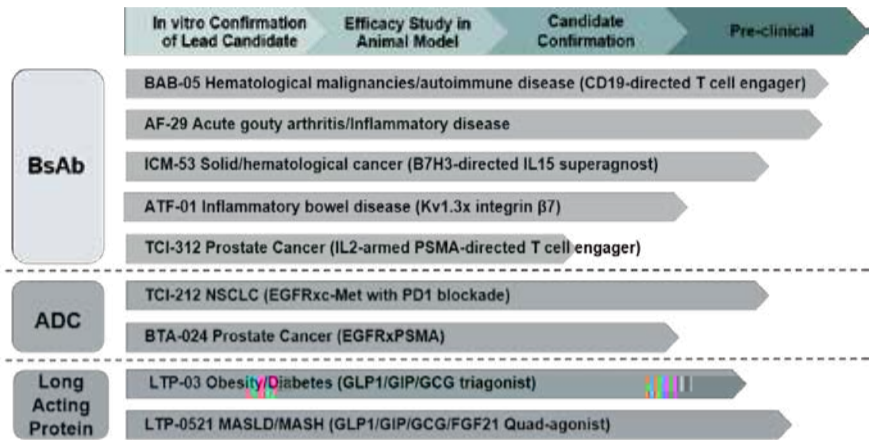
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Company Introduction

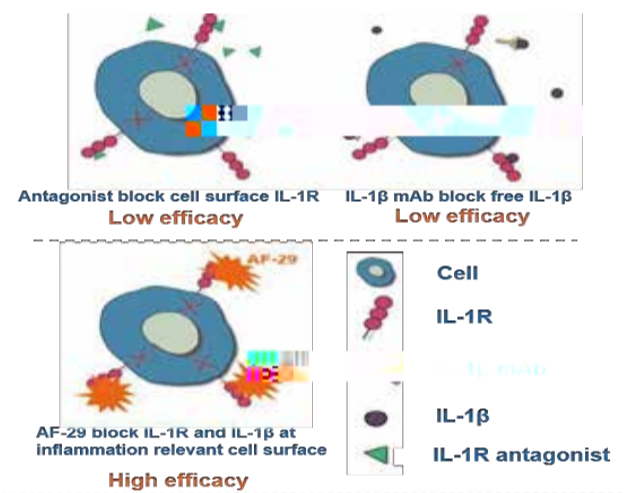
(http://www.yichenbiotech.com)

Specialized in antibody drug conjugates, epitope-directed clinical antibodies, long-acting protein therapeutics

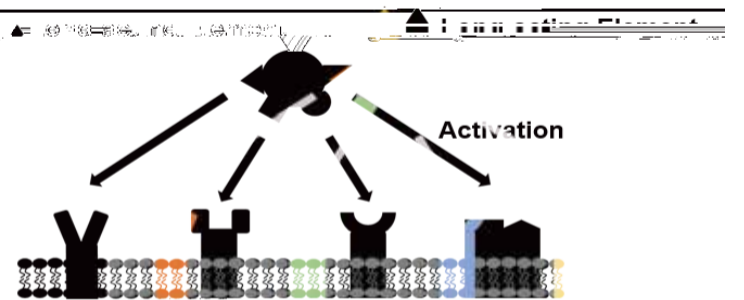


Lead Programs

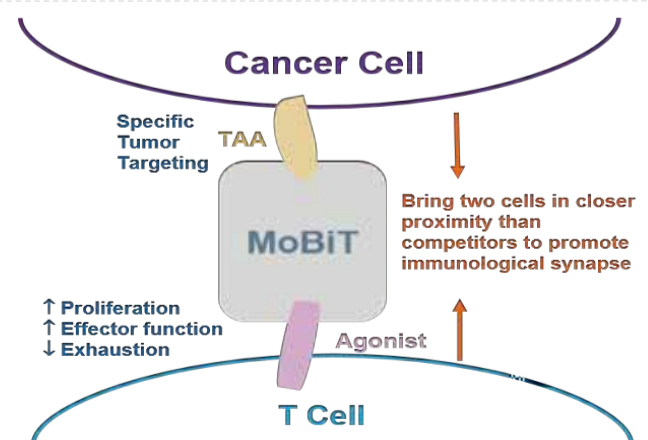
- AF29 (A First-in-Class, Selective IL-1 Signaling Blocker)



- LTP0521 (A Best-in-Class, GLP-1/GIP/GCG/FGF-21 Quad-Agonist)



- MoBIT (Multivalent Bi-Targeting Antibody)



BIOTECH

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Mechanism:

- Mechani

Key Feature

Lead Program - RDc001

- RDc001 STAT3i
- Indica
Di eren a

Preclinical Highlight

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Lead Program – SBC003

- SBC003 a groundbreaking small molecule peptide-based retinal treatment for neuronal disorders through its unique dual action on protein and neuro-rescue.
- Supported by 20+ in-vivo and in-vitro studies, SBC003 acts through three synergized distinct targets/pathways to protect and rescue neurons— offering a unified solution across retinal and brain disorders.
- Indications: Retinitis Pigmentosa (RP), dry macular degeneration (dry AMD), optic atrophy, Stroke, AD, PD etc.



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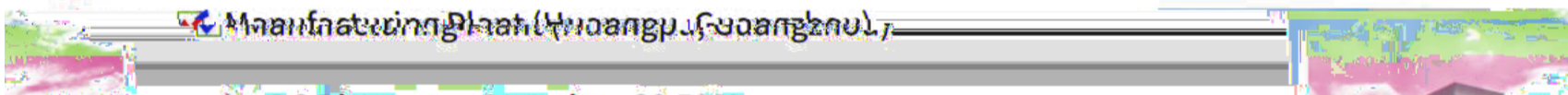
Indikasi

Pembromab

Dosis



Manufacturing Facility





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